



SWIFS Spring Symposium

Schedule of Events

At Raymond James Headquarters in St. Petersburg, Florida
May 2, 2023 | 12:00 - 8:30 PM

- 12:00 - 12:30 **Networking and Welcome Lunch**
- 12:30 - 12:45 **Welcome and Announcements**
- 12:45 - 1:45 **Panel 1 – Board Service: Being in the Room Where It Happens**
Moderator: Laura Pizzitola, Bressler Amery and Ross, P.C.
Panelist 1: Lauren Valiente, Of Counsel Foley & Lardner LLP and Board Member of HCI Group, Inc.
Panelist 2: Carol Messer, Retired EVP, General Counsel and Secretary of J.M. Huber Corporation and Board Member Shurz Communications
Panelist 3: Trisha Cram, Assistant General Counsel – Regulatory, Raymond James and Board Member of Grow Financial Federal Credit Union
Panelist 4: Sharon Danco, Sharon Docherty Danco, PLLC, former Director of First Citrus Bank and First Citrus Bancorporation
- 1:45 - 2:00 **Networking Break**
- 2:00 - 3:15 **Keynote:**
Laura Liswood; The Elephant and The Mouse, Moving Beyond the Illusion of Inclusion
- 3:15 - 3:30 **Networking Break**
- 3:30 - 4:45 **Panel 2 – ESG in the Current Climate**
Moderator: Christina Buensuceso, Eversheds Sutherland (US) LLP
Panelist 1: Erica Gerson, Steptoe & Johnson LLP
Panelist 2: Chelsea Hilliard, McGuireWoods LLP
Panelist 3: Katy Eldridge, Maynard Nexsen PC
Panelist 4: Samantha Trebesch, Raymond James
- 4:45 - 6:00 **Member of the Year**
- 5:00 - 5:15 **Closing Announcements**
- 6:30 - 8:30 **Dinner at Erin Linehan's Home**

Location is Raymond James Campus, Tower 2

Please RSVP to Stefanie Wayco (swayco@maynardcooper.com) by Friday, April 18, 2023

*Cost \$75 to attend for non-sponsoring firms

Feel free to join the SWIFS Board and Speakers on Monday for happy hour at the Karol rooftop from 6:00 - 7:30

Hotel Accommodations:

The Karol

Marriott St. Petersburg

Hilton St. Petersburg Carillon Park

Last Calls... due April 15 @ 4PM

- Nominations for outstanding SWIFS Member of the Year for contributions to SWIFS, the community, or great achievements (Elena.McCurry@RaymondJames.com)
- Interest in serving on the SWIFS Board or Committees (Erin.Linehan@RaymondJames.com)